

Nictus Limited

Incorporated in the Republic of South Africa

Registration number: 1981/011858/06

ISIN: NA0009123481

JSE share code: NCS

("Nictus" or the "Company" or the "Group")

AUDITED CONSOLIDATED ANNUAL FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2026, AVAILABILITY OF THE INTEGRATED ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING

KEY FEATURES

- Group total assets increased by 31.07% to R1,094.2 million (2025: R834.8 million)
- Group total revenue decreased by 17.71% to R22.3 million (2025: R27.1 million)
- Headline earnings per share increased by 84.28% to 69.40 cents (2025: 37.66 cents)
- Earnings per share increased by 83.03% to 69.35 cents (2025: 37.89 cents)
- Group profit for the year increased by 83.03% to R37.1 million (2025: R20.3 million)
- Dividend per share declared increased by 50% to 18.00 cents (2025: 12.00 cents) #

A separate announcement will be published on SENS today, containing pertinent details of the final dividend for the year ended 31 March 2026.

ABOUT THIS ANNOUNCEMENT

This results announcement has been prepared in compliance with the JSE Listings Requirements.

As the information in this announcement does not provide all of the details, any investment decisions by investors and/or Nictus shareholders ("**Shareholders**") should be based on the audited consolidated annual financial statements for the year ended 31 March 2026 ("**AFS**") published on the Company's website at https://nictuslimited.co.za/wp-content/uploads/2026/06/Nictus-Limited_IAR-2026.pdf and accessible via the JSE cloudlink at: https://senspdf.jse.co.za/documents/2026/JSE/ISSE/NCS/AFS_2026.pdf.

The AFS have been audited by PricewaterhouseCoopers Inc., who expressed an unmodified audit opinion thereon.

AVAILABILITY OF THE INTEGRATED ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING

The Company's integrated annual report, which contains, *inter alia*, the additional information required in terms of paragraph 11.38 of the JSE Listings Requirements and a notice convening the annual general meeting of Shareholders for the year ended 31 March 2026 ("**AGM**"), is available on the Company's website at: https://nictuslimited.co.za/wp-content/uploads/2026/06/Nictus-Limited_IAR-2026.pdf

The AGM will be held on Thursday, 27 August 2026 at 12:00, entirely by way of electronic participation and Shareholders are encouraged to read the notice of AGM for information on how to attend, participate in and vote electronically at the AGM.

The notice of AGM and the summarised version of the AFS will be posted to Shareholders on Wednesday, 1 July 2026, and will also be available on the Company's website at: https://nictuslimited.co.za/wp-content/uploads/2026/06/Nictus-Limited_Summarised-Financial-Statements-2026.pdf.

The record date for purposes of determining the Shareholders entitled to receive the notice of AGM is Friday, 19 June 2026. The record date for purposes of determining which Shareholders are entitled to attend, participate in and vote electronically at the AGM is Friday, 21 August 2026. Accordingly, the last day to trade in the Company's shares on the JSE in order to be eligible to attend, participate in and vote electronically at the AGM is Tuesday, 18 August 2026.

Midrand
30 June 2026

Sponsor
One Capital

Directors

Sarita Martin (Independent non-executive chairperson)
Gerard R de V Tromp (Executive Group managing director)
Eckhart H Prozesky (Executive Group financial director)
Melanie L de Nysschen (Independent non-executive director)
Philippus J de W Tromp (Non-executive director)
Cornelius J de Vrye (Independent non-executive director)
Professor Barend J Willemse (Independent non-executive director)

Company secretary

Veritas Eksekuteurskamer Proprietary Limited
Registration number: 1984/007487/07
Capital Park, Block A
Steyn City
2 Erling Road, Riverglen, Midrand, 2191
South Africa

PO Box 2878
Randburg, 2125
South Africa

JSE Sponsor

One Capital Sponsor Services Proprietary Limited
17 Fricker Road
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South Africa

Registered office of the Company

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Steyn City
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South Africa

PO Box 2878
Randburg, 2125
South Africa

Auditor and reporting accountant

PricewaterhouseCoopers Inc.
4 Lisbon Lane, Waterfall City
Juskei View, 2090

Private Bag X36
Sunninghill, 2157
South Africa

www.nictuslimited.co.za